

Extractive Sector Transparency Measures Act Report

Reporting Year

From: 2015-12-01

To: 2016-11-30

Reporting Entity Name

ExxonMobil Canada Investments Company

Reporting Entity ESTMA Identification Number

E872118

Subsidiary Reporting Entities (if necessary)

ExxonMobil Canada Ltd. (E821931), ExxonMobil Canada Resources Company (E108786),
ExxonMobil Canada Energy (E151657), ExxonMobil Canada Properties (E188132),
ExxonMobil Canada Hibernia Company Ltd. (E377408), XTO Energy Canada ULC (E979531),
XTO Energy Canada (E010294)

Attestation: Please check one of the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

*The auditor expressed an unmodified opinion, dated **N/A**, on the ESTMA report for the entity(ies) and period listed above.
The independent auditor's report can be found at **N/A***

Director or Officer of Reporting Entity Full Name:

Cathy E. Ward

Position Title:

Controller

Date: 2017-04-24

Extractive Sector Transparency Measures Act - Annual Report

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XTO Energy Canada (E010294)*

Payments by Payee

| Country | Payee Name | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes |
|--------------|---|----------------------|-----------------------|----------------------|-------------------------|-------------|-------------|-------------------------------------|----------------------------|--|
| Canada | Government of Newfoundland and Labrador | \$ 1,500,000 | \$ 123,270,000 | | | | | | \$ 124,770,000 | |
| Canada | Government of Canada | 1,530,000 | 44,910,000 | \$ 380,000 | | | | | 46,820,000 | |
| Canada | Government of Alberta | 9,100,000 | 1,870,000 | 4,740,000 | | | | | 15,710,000 | |
| Canada | Municipal District of Greenview No 16 (Alberta) | 2,650,000 | | 380,000 | | | | | 3,030,000 | |
| Canada | Canada-Nova Scotia Offshore Petroleum Board | | | 2,900,000 | | | | | 2,900,000 | |
| Canada | Canada-Newfoundland and Labrador Offshore Petroleum Board | | | 2,540,000 | | | | | 2,540,000 | |
| Canada | Municipality of the District of Guysborough (Nova Scotia) | 2,400,000 | | | | | | | 2,400,000 | |
| Canada | Mountain View County (Alberta) | 1,950,000 | | | | | | | 1,950,000 | |
| Canada | Municipality of the County of Richmond (Nova Scotia) | 980,000 | | | | | | | 980,000 | |
| Canada | Municipal District of Willow Creek (Alberta) | 340,000 | | | | | | | 340,000 | |
| Canada | Woodlands County (Alberta) | 130,000 | | | | | | | 130,000 | |
| Canada | Municipality District of Foothills No 31 (Alberta) | 110,000 | | | | | | | 110,000 | |
| Total | | \$ 20,690,000 | \$ 170,050,000 | \$ 10,940,000 | \$ - | \$ - | \$ - | \$ - | \$ 201,680,000 | All dollar amounts set forth in this report are in Canadian dollars. |

Extractive Sector Transparency Measures Act - Annual Report

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ExxonMobil Canada Hibernia Company Ltd. (E377408), XTO Energy Canada ULC (E979531),
XTO Energy Canada (E010294)

Payments by Project

| Country | Project Name | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project | Notes |
|--------------|---------------------------------------|----------------------|-----------------------|----------------------|-------------------------|-------------|-------------|-------------------------------------|------------------------------|---|
| Canada | Hibernia | | \$ 147,880,000 | | | | | | \$ 147,880,000 | |
| Canada | Terra Nova | | 16,980,000 | | | | | | 16,980,000 | |
| Canada | Conventional | \$ 11,450,000 | 360,000 | \$ 1,540,000 | | | | | 13,350,000 | |
| Canada | Sable | 3,380,000 | 3,320,000 | 3,080,000 | | | | | 9,780,000 | |
| Canada | Montney / Duvernay | 2,780,000 | 1,510,000 | 2,670,000 | | | | | 6,960,000 | |
| Canada | ExxonMobil Canada Investments Company | 3,060,000 | | | | | | | 3,060,000 | Payments not directly linked to a specific project, but levied at entity level. |
| Canada | Hebron | | | 2,540,000 | | | | | 2,540,000 | |
| Canada | Other Oil Sands | | | 870,000 | | | | | 870,000 | |
| Canada | Offshore Atlantic | | | 200,000 | | | | | 200,000 | |
| Canada | Kearl | 20,000 | | 40,000 | | | | | 60,000 | |
| Total | | \$ 20,690,000 | \$ 170,050,000 | \$ 10,940,000 | \$ - | \$ - | \$ - | \$ - | \$ 201,680,000 | All dollar amounts set forth in this report are in Canadian dollars. |